



North Atlantic States CARPENTERS BENEFIT FUNDS

Health Benefits Fund

Buffalo Office
1159 Maryvale Drive, Suite 20
Cheektowaga, NY 14225
Phone: 877-739-7136
Fax: 716-839-7136
carpentersfund.org

Long Island Office
270 Motor Parkway
Hauppauge, NY 11788
Phone: 877-372-3236
Fax: 631-952-9813
carpentersfund.org

Accident and Sickness Benefit

CLAIMANT FORM

Member Information

Member Name: _____ Date of Birth: _____
Member Address: _____
Member Email: _____ Phone Number: _____
Patient last four SSN or UBC#: _____

Disability Information

Is your disability related to an accident or injury? (*Select One*) ☐ Yes ☐ No

If **yes**, please describe **how**, **when**, and **where** the accident or injury occurred:

If **no**, please briefly describe the cause of your disability:

Employer Information

Date you last worked: _____ (mm/dd/yyyy)
Employer Name: _____
Employer Phone Number: _____
Employer Address: _____

Member's Signature and Affirmation

I affirm that the information I have provided on this form is complete and true to the best of my knowledge and belief.

Member Signature

Date



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ATTENDING PHYSICIAN'S STATEMENT

Patient Information

Patient Name: _____ Date of Birth: _____
Patient Address: _____
Patient Email: _____
Patient Gender: ☐ Male ☐ Female Patient last four SSN or UBC#: _____

Patient Information Related to Diagnosis, Treatment, and History

► **Please use date format: mm/dd/yyyy**

Date you first consulted patient: _____
Primary ICD-10 Code: _____
Secondary ICD-10 Code: _____
Surgery Date: _____
Primary Procedure: _____
Date patient's symptoms first appeared, or accident/injury happened: _____
Is the patient's condition the result of a work-related accident or illness? ☐ Yes ☐ No
Date patient ceased work from condition: _____ Date patient became totally disabled: _____
Estimated Date of Return to Work: _____ Date of Next Appointment: _____
Other comments:

Treating Physician Information

Physician Name: _____
Specialty/Board Certification: _____
Physician Address: _____
Phone Number: _____ Fax Number: _____
Tax Identification Number: _____

Physician Signature:

Date: